

SCHEDULE 10

Estimated Business Operations

DAIRY MART CONVENIENCE STORES, INC.
CASH RECEIPTS AND DISBURSEMENTS
 Weekly Roll Forward

(\$ in real numbers)

	34	35	36	37	38
	Projected	Projected	Projected	Projected	Projected
	Period 8	Period 9	Period 9	Period 9	Period 9
	Week Ended	Week Ended	Week Ended	Week Ended	Week Ended
	09/28/01	10/05/01	10/12/01	10/19/01	10/26/01
TOTAL REVENUES:					
Store Deposits	15,832,176	20,037,941	17,081,129	16,255,678	16,522,690
Credit Card Receipts	2,851,849	2,746,687	2,662,862	2,937,846	2,567,823
Money Order Payments	(5,562,607)	(8,906,005)	(6,117,780)	(5,623,725)	(5,493,771)
Sub-Total	13,121,418	13,878,623	13,626,211	13,569,798	13,596,742
Franchise Sweep	1,050,000	1,050,000	1,050,000	1,168,350	960,424
Marketing/Gasoline/Lockbox	236,580	250,000	177,271	250,000	250,000
Food Stamps	29,251	31,752	63,423	58,468	29,478
Misc Receipts	602,147	100,000	-	-	1,300,000
Total Receipts	15,039,395	15,310,375	14,916,906	15,046,616	16,136,643
TOTAL DISBURSEMENTS:					
G&A Accts Payable	(1,150,000)	(2,320,000)	(1,070,000)	(1,100,000)	(1,130,000)
Store Accts. Payable	(1,450,000)	(2,500,000)	(1,500,000)	(1,420,500)	(1,408,500)
Capital Expenditures	-	-	-	-	-
Lottery Wire Transfers	(1,448,000)	(1,448,000)	(1,448,000)	(1,382,506)	(1,462,574)
Merchandise Wire Transfers	(3,705,000)	(3,705,000)	(3,705,000)	(3,691,106)	(3,681,252)
Salary & Benefits	(1,365,000)	(790,000)	(1,365,000)	(669,895)	(1,365,000)
Merchandise ACH Transfers	(4,540,000)	(6,060,000)	(4,540,000)	(5,260,000)	(5,260,000)

Gasoline Tax	(200,000)	(2,200,000)	-	-	(200,000)
Other Tax	(1,280,000)	(380,000)	(820,000)	(541,000)	(1,260,000)
Credit Card Expense/Chargebacks	-	-	-	-	-
Bank Service Fees	(9,500)	(14,500)	(9,500)	(2,957)	(2,930)
Returned Store ACH	-	-	-	-	-
Credit Facility Interest / Fees	(750,000)	(10,000)	-	-	(250,000)
Other	(450,000)	-	(50,000)	(180,000)	-
Total Disbursements	(16,347,500)	(19,427,500)	(14,507,500)	(14,247,964)	(16,020,256)
Net Cash Flow From Operations	\$ (1,308,105)	\$ (4,117,125)	\$ 409,406	\$ 798,652	\$ 116,388

CASH FLOW FROM NON-BUSINESS ACTIVITY:

CASH FLOW FROM BANKING ACTIVITY:

Avail. Starting Bank Balance	\$ -	\$ -	\$ -	\$ -	\$ -
Return Of Investment	-	-	-	-	-
Net Cash Flow From Non-Business Activity	-	-	-	-	-
Net Cash Flow (before idle funds)	(1,308,105)	(4,117,125)	409,406	798,652	116,388
Idle funds	-	-	-	-	-
Other Adjustments	-	-	-	-	-
Available Cash Flow (net of idle funds)	\$ (1,308,105)	\$ (4,117,125)	\$ 409,406	\$ 798,652	\$ 116,388

DAILY INVESTMENT ACTIVITY

Total Line of Credit	\$ 30,000,000	\$ 30,000,000	\$ 30,000,000	\$ 30,000,000	\$ -
Letters Of Credit (Outstanding)	(4,388,721)	(4,388,721)	(4,388,721)	(4,388,721)	-
Borrowing Base	25,611,279	25,611,279	25,611,279	25,611,279	-
Beginning Balance	25,907,027	25,907,027	25,907,027	25,907,027	25,907,027
Draw/(Repay)	-	-	-	-	-
Ending Balance	\$ 25,907,027	\$ 25,907,027	\$ 25,907,027	\$ 25,907,027	\$ 25,907,027
Availability	(295,748)	(295,748)	(295,748)	(295,748)	(295,748)
Additional Capital (idle funds)	-	-	-	-	-

Availability + Idle Funds	(295,748)	(295,748)	(295,748)	(295,748)	-
DIP Facility	\$ 10,750,000	\$ 10,750,000	\$ 10,750,000	\$ 10,750,000	\$ 46,000,000
Letters Of Credit (Outstanding)	-	-	-	-	(4,388,721)
Borrowing Base	10,750,000	10,750,000	10,750,000	10,750,000	41,611,279
Beginning Balance	-	1,308,105	5,425,229	5,015,824	4,217,172
Draw/(Repay)	1,308,105	4,117,125	(409,406)	(798,652)	(116,388)
Repayment of Credit Facility	-	-	-	-	25,907,027
Ending Balance	\$ 1,308,105	\$ 5,425,229	\$ 5,015,824	\$ 4,217,172	\$ 30,007,811
Availability	\$ 9,441,895	\$ 5,324,771	\$ 5,734,176	\$ 6,532,828	\$ 11,603,468