

UNITED STATES BANKRUPTCY COURT Southern District of New York

In re Dairy Mart Convenience Stores, Inc., et al., <div style="text-align: right;">Debtors.</div>	Case No.: 01-42400 (AJG) Chapter 11
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SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A – Real Property	Yes	27	\$ 40,979,356.00		
B – Personal Property	Yes	111	\$ 126,692,815.00		
C – Property Claimed as Exempt	Yes	9			
D – Creditors Holding Secured Claims	Yes	13		\$ 55,225,561.00	
E – Creditor Holding Unsecured Priority Claims	Yes	222		\$ Unknown	
F – Creditors Holding Unsecured Nonpriority Claims	Yes	347		\$ 122,792,907.40	
G – Executory Contracts and Unexpired Leases	Yes	56			
H – Codebtors	Yes	9			
I – Current Income of Individual Debtor(s)	No	0			\$ Not Applicable
J – Current Expenditures of Individual Debtor(s)	No	0			\$ Not Applicable
Total Number of Sheets of ALL Schedules ▶		794			
			Total Assets ▶	\$ 167,672,171.00	
				Total Liabilities ▶	\$ 178,018,468.40